

Heritage Society *Enrollment Form*

The Heritage Society was established to recognize the very special friends of Mt. Hood Community College who have made provisions for the MHCC Foundation through bequests, life income arrangements, beneficiary designations, or other forms of planned and deferred gifts. If you have included the MHCC Foundation in your estate and financial plans, you can become a member of the Heritage Society by simply completing this enrollment form.

Yes! I/We have included the excellent academic and community programs of Mt. Hood Community College in my/our estate plans through the MHCC Foundation as follows:

- In My/Our Will In My/Our Trust, the trustee is: _____
- Charitable Remainder Trust, the trustee is: _____
- Charitable Gift Annuity or Other Form of Life Income Agreement
- Beneficiary of Life Insurance Policy
- Named MHCC Foundation as Owner and Beneficiary of Life Insurance Policy
- Beneficiary of Retirement Plan or IRA

Name _____ Date _____

Address _____ City _____

State _____ Zip _____ Phone (Day) _____ (Eve) _____

MHCC Connection: _____

I/We would like our name(s) listed as: _____

- I/We prefer to remain anonymous

My/Our Gift is Designated for:

- College's Greatest Need General Endowment Fund Student Scholarships
- Establish a New Named Endowment Fund (\$25,000 minimum gift)

Name: _____

- Add to an Established Endowment Fund (Fund Name) _____
- Specific Division, Department or Program (Name) _____

I/We Would Like Information About:

- Life Income Arrangements
- Gifting Retirement Plans and IRAs
- Establishing a Named Endowment Fund
- Gifts of Insurance
- Gifts of Real Property
- Starting a Scholarship Fund
- Gifts of Stock
- Annual Fund Gifts



The Foundation's Legal Name is :

Mt. Hood Community College District Foundation, a 501(c)(3) organization.

Tax ID # 23-7061622, 26000 S.E. Stark St., Gresham, OR 97030

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